

**UNITED INDEPENDENT SCHOOL DISTRICT
INVESTMENT ADVISOR SERVICES
RFP 033-2013**

VENDORS	Capital One, N.A.	First Southwest Company	Orleans Capital Management	Patterson & Associates Investment Professionals	PFM Asset Management	Valley View Consultants
Contact Information	Richard Bouchner	Scott McIntyre	Jennifer Pappan	Linda Patterson	Ken Couch / Nelson Bush	Richard Long
	5718 Westheimer Rd	300 West 6th St Ste 1940	6300 Bee Caves Rd Bldg. 2 Ste	301 Congress Ave. Ste 570	221 West 6th St STE 1900	2428 Carters Mill Rd.
	Houston, TX 77057	Austin, TX 78701	Austin, TX 78746	Austin, TX 78701	Austin, TX 78701	Huddleston, VA 24104
	832-707-0246; richard.bouchner@capitalone.com	512-481-2009; scott.mcintyre@firstsw.com	504-592-8822; jpappan@orleanscapital.com	800-817-2442; linda@patterson.net	512-472-7194; couchk@pfm.com; bushn@pfm.com	240-297-3419; rglong@yahoo.com
Cost of Services						
Basis Points	10 pts		15 pts		7 -10 pts	
Annual Fee		\$36,000 year 1 \$30,000 years 2-5		\$30,000 year 1 \$32,000 years 2-5		\$45,000 per year

TWO (2) VENDORS SUBMITTED A NO BID